INSTALLATION INSTRUCTIONS FOR ENERGY RECOVERY SYSTEMS (ERS)
USED WITH ENERGENCE 090-150 SERIES UNITS

WARNING
Improper installation, adjustment, alteration, service or maintenance can cause property damage, personal injury or loss of life. Installation and service must be performed by a qualified installer or service agency.

SHIPPING AND PACKING LIST
Package 1 of 1 contains: See Illustration 1 and 2.
1 - Energy Recovery System Assembly
1 - Outdoor Fresh Air Hood with Filter
1 - Outdoor Exhaust Air Hood with Barometric Damper
1 - Balancing Damper Assembly
1 - Hardware Bag:
14' - Gasket ¾" x 1 ¼"
7' - Gasket ⅜" x ⅜"
1 - Field Harness
1 - Jumper Harness
1 - ⅛" Bushing
4 - Wire Ties
6 - Mounting Screw(s) #14-16 x ¾"
20 - Self-Tapping Screw(s) 10-16 x ½"
20 - Gold Screw(s) 10-16 x ½"
1 - Installation Instruction
2 - Wiring Sticker(s)

PRINCIPLE OF OPERATION
The ERS enthalpy wheel contains parallel layers of a polymeric material that are impregnated with silica gel (desiccant). The wheel is located in the entering (intake) air and exhaust air streams of the ventilation equipment. As the wheel rotates through each air stream, the wheel surface adsorbs sensible and latent energy. In the heating mode, the wheel rotates to provide a constant transfer of heat from the exhaust air stream to the colder intake air stream. During the cooling season, the process is reversed.
GENERAL

These instructions are intended as a general guide and do not supersede local codes in any way. Authorities having jurisdiction should be consulted before installation.

REQUIREMENTS

When installed, the unit must be electrically wired and grounded in accordance with local codes or, in the absence of local codes, with the current National Electric Code, ANSI/NFPA No. 70.

SHIPPING DAMAGE

Check unit for shipping damage. Receiving party should contact last carrier immediately if shipping damage is found.

RIGGING UNIT FOR LIFTING

1. Maximum weight of unit is — 1150 Lbs (crated).
2. Remove crating and retrieve hardware bag that is inside of ERS.
3. All ERS door panels must be in place for rigging.
4. Use straps to lift unit.

ROOFTOP UNIT PREPARATION

1. Disconnect all power to rooftop unit.
2. Open rooftop unit filter access door.
3. Remove the rooftop unit return air access panels. Also remove any hoods and/or power exhaust equipment. Discard hoods, power exhaust equipment, and horizontal return air panels. See Figure 1.
4. Drill 7/8" hole in divider panel. Insert 7/8" bushing into hole before installing ERS harness. See Figures 2 and 3.
5. If a factory install ERS Harness (J298/P153) is installed go to Step 6, otherwise use the provided harness from the hardware bag within the ERS and complete the following steps.
   A. Locate the field harness from the hardware bag shipped inside the ERS.
   B. With door panels open on the control side of RTU, route the wire harness bare ends (3 wires Green, Pink and Black) from return section along the RTU wire at the top of unit and through panel above the filter rack.
   C. Follow wires all the way through blower section.
   D. Route wire through the control section down to the IMC2 control board. Strip the wire ends 3/8" if they have not been pre-done. Place the Green wire under screw terminal at J298-8 (Purple connector). Do the same routine for Pink at J298-10 and Black to J298-9. See Figure 4.
6. Install balancing damper in return air section. Loosen top of RTU by removing screws around return end of RTU. Remove screws from bottom of corner panel and pull out until the damper will slide in over duct opening. Once damper is installed replace all panels and screw in place. Put balancing damper in place with the damper blade at the bottom. See Figure 5. Loosen nut on linkage to set blades to 50% open and retighten nut.

7. Using wire ties neatly route the wires to clear any moving parts.

8. Route the 3-pin connector P153 and wiring harness under the balancing damper and out through the return air. Coil excess wire and route into return air of the rooftop unit. See Figure 6.

**INSTALL ENERGY RECOVERY SYSTEM**

1. Apply ¾” x 1 ¼” gasket to top and bottom decks of ERS as shown in the figure. See Figure 7.

2. Attach bottom filler panel with platform support rail to bottom opening of rooftop unit aligning with screw holes used by removed door panel. Secure in place as shown in Figure 8.

3. Remove all screws holding the top panel of rooftop unit around the horizontal exhaust air opening. Ensure that the top and upper most return air opening panel will move upward at least 2”.

4. Lift ERS at least three feet (3’). Remove four screws holding telescoping leg to guide and pull out leg. Reinsert the leg from the bottom with the flat foot under the unit and reinsert one of the screws to hold leg into place. The leg will need to be adjusted later when unit is in position.

5. Position ERS in front of horizontal exhaust air opening. Line up the ERS to the rooftop unit. Ensure that there are not any screws on the rooftop unit that will interfere with the mounting flanges of the ERS and if so remove them. Apply ½” x ½” gasket around perimeter to ensure seal to ERS.

   **Note:** Equipment support kit or equivalent should be used to under feet of standoff legs to prevent roof penetration. See Figure 9.

6. Lower ERS so that the straight flange closest to the filter access door lines up to side of rooftop unit. The top flange should tuck under the rooftop unit. The opposite side flange should fit just inside of the duct opening panel. Secure it to rooftop unit with 10-16 x ½” self-tapping screws (provided).

7. Remove the screws placed in the telescoping legs and adjust the legs on the ERS until it is level. Then replace all four screws in each leg to secure the ERS in the leveled position. See Figure 9.
8. Use provided 10-16 x ½" self-tapping screws to secure the side mounting flanges of the ERS to the rooftop unit.

9. Check and seal, if necessary, along the edges where the ERS meets the rooftop unit to ensure there is no air leakage. Final assembly should resemble Figure 10.

10. Remove the control access panel and locate the 3-pin connector P153 wiring harness that was previously routed into the return air of the rooftop unit. Plug the harness connector P153 into the connector J153 located at the bottom of the access door inside the ERS. See Figure 11 and Figure 12.

11. All electrical connections must conform to any local codes and the current National Electric Codes (NEC) and Canadian Electric Code (CEC). Refer closely to wiring diagram in unit and/or in these instructions for proper connections. Refer to the unit nameplate for the minimum circuit ampacity and maximum over current protection size. Electrical data is listed on unit rating plate and motor nameplates.

12. Connect line voltage power to ERS unit from ERS field provided or rooftop unit disconnect switch (disconnect must be properly sized). Then connect line voltage from disconnect switch through ERS knockout on middle post to control box per the wiring diagram. See Figure 13 and 14.

13. Ground unit with a suitable ground connection either through unit supply wiring or earth ground.

Note: Unit voltage entries must be sealed weather tight after wiring is complete.

14. Replace access panels onto the ERS unit and secure.

ROOFTOP UNIT WIRING
(See Field Wiring Diagram)

1. Open access panel to rooftop unit controls.

2. The minimum damper blade position must be adjusted on the IMC2 control board to the correct amount of outside air specified by the customer. Refer to Lennox rooftop unit manual for setting.

Wheel Adjustment
The Electronic Configuration To Order (ECTO) parameter must be set at ECTO 7.22 = 10 to indicate ERS is installed.

During default operation the ERS will start when the RTU unit blower is on.

The A55 (IMC2) uses the following parameters to control ERS. See Figure 15.
For Smoke Mode reference the Smoke Mode Operation table. Only positive pressure option is available.

Normal Operation

At startup, If ECTO 7.22 = 10 (ERS Installed)

Yes

Blower on & Lennox economizer >= min. position

ERS on

D01 = 1
D02 = 0

No

Power Exhaust on OR Free-Cooling

ERS on

D01 = 1
D02 = 1

Figure 15

Notes:
1. D01 (turns on B28, B26, B27 thru ERS controller) and D02 are relay outputs from Lennox IMC2 control board.
2. B28 - ERS Wheel Motor, B26 - ERS Exhaust Air Blower, B27 - ERS Fresh Air Blower

Smoke Mode Operation

<table>
<thead>
<tr>
<th>Smoke Mode Setting (ECTO 3.01)</th>
<th>Blower</th>
<th>D02</th>
<th>Damper</th>
<th>D01</th>
</tr>
</thead>
<tbody>
<tr>
<td>0, unit off (default)</td>
<td>OFF</td>
<td>OFF</td>
<td>Closed</td>
<td>OFF</td>
</tr>
<tr>
<td>1, pos. pressure</td>
<td>ON</td>
<td>OFF</td>
<td>100% Open</td>
<td>ON</td>
</tr>
</tbody>
</table>

3. Close access panels on the rooftop unit and secure.
4. Restore power to unit.
5. Once ERS is working properly, caulk any open joints, holes, or seams to make the units completely air and water tight.
6. Leave this instruction manual with owner or in an envelope to be kept near unit.

OPTIONAL KITS (Factory Installed)

Motorized Intake Air Damper
Damper mounts behind the outdoor air intake hood. It opens when the ERS is energized and closes when de-energized. Powered by B30 damper motor.

Pressure Sensor
Measurement device on the ERS to determine airflow across the Enthalpy Wheel.

Low Ambient Control Kit (S26)
Prevents frost formation on energy wheel heat transfer surfaces by terminating the intake blower operation when discharge air temperature falls below a field selectable temperature setting. Intake blower operation resumes operation after temperature rises above the adjustable temperature differential.

The frost threshold is the outdoor temperature at which frost will begin to form on the ERS wheel. For energy recovery systems, the frost threshold is typically below 10°F. Frost threshold is dependent on indoor temperature and humidity. The table shows how the frost threshold temperatures vary depending on indoor conditions.

<table>
<thead>
<tr>
<th>INDOOR RH AT 70°F</th>
<th>FROST THRESHOLD TEMPERATURE</th>
</tr>
</thead>
<tbody>
<tr>
<td>20%</td>
<td>0°F</td>
</tr>
<tr>
<td>30%</td>
<td>5°F</td>
</tr>
<tr>
<td>40%</td>
<td>10°F</td>
</tr>
</tbody>
</table>

Because Energy Recovery Systems have a low frost threshold, frost control options are not necessary in many climates. Where outdoor temperatures may drop below the frost threshold during the ERS operational hours, exhaust only frost control option is available.

Stop-Start-Jog
Control option that allows intermittent operation of the enthalpy wheel during mild outdoor conditions to provide cycling and cleaning of the wheel.

BLOWER SPEED ADJUSTMENT

Blower speed selection is accomplished by adjusting the motor sheave on both fresh air and exhaust air blowers. All blowers are factory set in closed position for maximum airflow. To determine air flow setting, external static pressure readings will need to be read across the ERS. Reference Table 1 on Page 7. For location to take pressure readings. See Figure 16.
**Recovery Wheel Mode**  
On a thermostat call for blower operation in heating, cooling or continuous blower, the ERS media will rotate between fresh air and exhaust air streams. Both the fresh air blower and exhaust air blower will be operating.

**SYSTEM CHECK**

1. Disconnect ERS main power.

**Note:** If Low ambient kit S26 is used the jumper between TB37-5 and TB37-6 should be removed. Also if system check out is being conducted at low ambient temperatures, jumper low ambient switch.

2. Open rooftop unit blower access panel and locate TB1. Jumper terminals 6 (24v) and 3 (G) to energize rooftop unit blower. Refer to manufacturers instructions when an electronic thermostat or other energy management system is used.

3. Verify that the ERS (3) three phase blower motors are phased sequentially ensuring correct rotation and operation.
   a.) Disconnect power.
   b.) Reverse any two field power leads to the ERS.
   c.) Reapply power.

4. Disconnect main power to unit before making adjustment to balancing damper and/or ERS unit.

5. Remove all jumpers and replace ERS control access cover.

6. Set thermostat to normal operating position.

7. Restore power to unit.

**MAINTENANCE**

**Motor Maintenance**  
All motors use prelubricated sealed bearings; no further lubrication is necessary.

**Mechanical Inspection**  
Make visual inspection of dampers, linkage assemblies and ERS rotating bearings during routine maintenance. Filters should be checked periodically and cleaned when necessary. Filter is located in fresh air hoods. DO NOT replace permanent filters with throwaway type filters.

**Belt Alignment**  
Proper alignment is essential to maintain long V-Belt life. Belt alignment should be checked every time belt maintenance is performed, each time the belt is replaced, and whenever sheaves are removed or installed.

**Belt Installation**  
Always move the drive unit forward so the belt can be easily slipped into the groove without forcing them. Never force the belt into a sheave with a screw driver or wedge. You will damage the fabric and break the cords. It is recommended that the pulley center distances be offset by 3/4" for proper length. This will allow the motor assembly to slide forward to remove belt and backward for belt tension.

**Belt Tension**  
Measure the span length (center distance between pulleys when belt is snug). Mark center of span, then apply a force (6 to 9 Lbs on new belts) perpendicular to the span large enough to deflect the belt 1/64" for every inch in span length.

**Energy Wheel Maintenance**  
Eight pie-shaped energy recovery wheel segments, are seated on stops between the segment retainer which pivots on the wheel rim and secured to the hub and rim of wheel. Annual inspection of the self cleaning wheel is recommended. With power disconnected, remove ERS access panels (rear) and unplug [J150 and P150] (Refer to wiring diagrams in this instruction manual). Remove segment and wash with water and/or mild detergent.

To install wheel segments follow steps A through E. See Figure 16. Reverse procedure for segment removal.

A. Unlock two segment retainers (one on each side of the selected segment opening.

B. With the embedded stiffener facing the motor side, insert the nose of the segment between the hub plates.

C. Holding segment by the two outer corners, press the segment towards the center of the wheel and inwards against the spoke flanges. If hand pressure does not fully seat the segment, insert the flat tip of a screw driver between the wheel rim and outer corners of the segment and apply downward force while guiding the segment into place.

D. Close and latch each segment retainer under segment retaining catch.

E. Slowly rotate the wheel 180°. Install the second segment opposite the first for counterbalance. Rotate the two installed segment 90° to balance the wheel while the third segment is installed. Rotate the wheel 180° again to install the fourth segment. Repeat this sequence with the remaining four segments.
ENERGY RECOVERY SYSTEM

SCFMs vs. PRESSURE DROP

Equation of line: SCFM = (PD + 0.01) / 0.0003

TABLE #1

ERS 1000 RPM  900 RPM  800 RPM  700 RPM
DELETE A7 AND A62 (IF USED) FOR EITHER GLOBAL ENTHALPY OR SENSIBLE TEMPERATURE CONTROL.

FOR UNIT DIFFERENTIAL ENTHALPY CONTROL, ADD A62 RETURN AIR ENTHALPY SENSOR.

OPTIONAL EXHAUST DAMPER ACTUATOR TO HOLD EXHAUST DAMPER CLOSED WHEN OUTSIDE AIR DAMPER IS CLOSED.

S118 USED ON 35 TO 50 TON ENERGY RECOVERY UNITS WITH ENERGY RECOVERY WHEEL (ERW).

REPOSITION A7 ENTHALPY SENSOR FROM ROOFTOP UNIT ECONOMIZER INTO INTAKE HOOD OF THE ERW ROOFTOP UNIT.

REMOVE JUMPER WHEN INSTALLING OPTIONAL LOW AMBIENT SWITCH.

NOTE: THIS DIAGRAM USED ONLY WHEN ECONOMIZER OR MOTORIZED OUTDOOR AIR DAMPERS ARE INSTALLED.

DESIGNATES OPTIONAL WIRING - CLASS II FIELD WIRING.
<table>
<thead>
<tr>
<th>Lennox Model No.</th>
<th>Req'd Curb Height</th>
<th>CFM Range</th>
<th>Voltage</th>
<th>Phase</th>
</tr>
</thead>
<tbody>
<tr>
<td>50R3651xH23</td>
<td>24&quot;</td>
<td>2800-3600</td>
<td>208-230</td>
<td>3</td>
</tr>
<tr>
<td>50R3651xH33</td>
<td>24&quot;</td>
<td>2800-3600</td>
<td>460</td>
<td>3</td>
</tr>
<tr>
<td>50R3651xH43</td>
<td>24&quot;</td>
<td>2800-3600</td>
<td>575</td>
<td>3</td>
</tr>
</tbody>
</table>

**ERS Layout**

- Clearance 30"
- 012106008 Equipment Support
- 50R3651xH
- 502014724 Roof Curb
- Lennox Unit Outline
- Clearance 60"
START UP INFORMATION SHEET

VOLTAGE - ERS UNIT

Incoming Voltage L1-L2_________ L1-L3_________ L2-L3_________
Running Voltage L1-L2_________ L1-L3_________ L2-L3_________
Secondary Voltage__________ C (black) to G (green) Volts*__________
C (black) to W (white) Volts*__________

* With thermostat calling.

AMPERAGE - ERS MOTORS

Intake Motor: Nominal HP_________ Rated Amps_________ Running Amps_________
Exhaust Motor: Nominal HP_________ Rated Amps_________ Running Amps_________
Wheel Motor: Nominal HP_________ Rated Amps_________ Running Amps_________

AIRFLOW

Intake Design CFM_________ Pressure Drop_________ Calculated CFM_________
Exhaust Design CFM_________ Pressure Drop_________ Calculated CFM_________
Amb. db Temp_________ Return Air db Temp*_________ Tempered Air db Temp*_________
Amb. wb Temp_________ Return Air wb Temp*_________ Tempered Air wbTemp*_________

* Measure after 15 minutes of run time

INSTALLATION CHECK LIST

Model #______________________________ Serial #______________________________
Owner______________________________ Owner Phone #________________________
Owner Address________________________

☐ Inspect the unit for transit damage and report any damage on the carrier’s freight bill.
☐ Check model number to insure it matches the job requirements.
☐ Install field accessories and unit adapter panels as required. Follow accessory and unit installation manuals.
☐ Verify field wiring, including the wiring to any accessories.
☐ Check all multi-tap transformers, to insure they are set to the proper incoming voltage.
☐ Verify correct belt tension, as well as the belt/pulley alignment. Tighten if needed.
☐ Prior to energizing the unit, inspect all the electrical connections.
☐ Power the unit. Bump the motor contactor to check rotation. Three phase motors are synchronized at the factory. If blower motor fans are running backwards, de-energize power to the unit, then swap two of the three incoming electrical lines to obtain proper phasing. Re-check.
☐ Perform all start up procedures outlined in the installation manual shipped with the unit.
☐ Fill in the Start Up Information as outlined on the opposite side of this sheet.
☐ Provide owner with information packet. Explain the thermostat and unit operation.